



**John Dickey guides clients through all phases of the business cycle, helping businesses ranging from early startups to mature companies develop solutions that meet their specific objectives. John is valued for his expansive experience, business and legal acumen, and practical approach to lawyering.**

Domestic and international businesses alike rely on John's strategic legal counsel for sophisticated mergers, acquisitions, divestitures, reorganizations, capital raises, recapitalizations and joint ventures. His experience spans various industries, including financial services, healthcare, technology, software, telecommunications, aerospace, energy (oil and gas, as well as alternative) and government contracts.

Careful and considerate, with attention to detail and the specific needs of each client in the forefront, John offers veteran skill in the financial services sector advising on complex regulatory and corporate governance issues for financial services industry companies, private equity funds, nonprofits and family offices. He is skilled in matters involving federal and state securities law, FINRA and MSRB rules, and the Investment Company Act, Investment Advisers Act, Dodd-Frank Wall Street Reform and Consumer Protection Act, M&A, and anti-corruption laws.

Personally dedicated to getting to know his client's unique business agenda, specific financial drivers and operations, John takes the time and a sincere interest in understanding much more than just the legal issues at stake, but also the overall commercial vision for the company. Because legal advice often brings with it a lasting impact for a business, John communicates the potential alternatives and the possible ramifications to his clients so that the right choice for the future can be chosen.

Having closed deals that range from millions to billions of dollars in value, John is at his best when negotiating transactions. A calming presence and clear communicator, John's straightforward approach to negotiation includes knowing what motivates both his client and the other party, and anticipating the needs of each in order to close the deal.

公司律师

## John C. Dickey

### 合伙人

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### 教育

St. Mary's University School of Law,  
(J.D.), 1986

Texas Christian University, (M.P.A.),  
1983

Texas Christian University, (B.S.), 1981

### 执业许可

德州

### 法院执业资格

U.S. Court of Appeals for the Federal  
Circuit

U.S. Court of Appeals for the Fifth  
Circuit

U.S. District Court for the Northern  
District of Texas

### 语言

英语

### 业务组

中国客户服务

供应链

公司法/合资并购

危困企业并购和特殊情况

反垄断和贸易法规——公司法

商业交易与合同

并购

数据安全和隐私

福利和薪酬

结构性融资

证券和资本市场

软件和技术交易

风险投资与私募股权

行业

经济发展