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SEC Regulatory Update

December 15, 2022 New York

Kerry Potter McCormick recorded an episode of the CFA Society Indianapolis' Hoosier Money podcast, "SEC Regulatory Update." The podcast addresses recent changes and proposals made by the SEC, which impact the marketing of performance reporting due diligence on outsourcing for registered investment advisers, private funds and ESG, and the implications of these changes and proposals for investment professionals.

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Kerry Potter McCormick Partner New York

P 646-746-2193 F 646-746-2001 KPM@btlaw.com

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