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Key Changes Are On The Horizon For Retirement Plans

DATE

March 1, 2023

2 p.m.-3 p.m. (Eastern)

SPEAKERS



**Nicole D.
Bogard**
Partner



Lori L. Shannon
Partner

The new SECURE 2.0 Act of 2022, which was signed into law in December 2022 and intended to expand employees' retirement savings, includes substantial and beneficial changes to the retirement plan rules.

The speakers will discuss modifications to required minimum distributions, contributions on a Roth basis, matching contributions on student loan repayments, hardship and other in-service withdrawals, small benefit cash-outs, catch-up contributions, automatic enrollments and more.

1.0 hour CLE credit and 1.0 hour of HRCI credit pending. This program is valid for 1.0 PDCs for the SHRM-CP® or SHRM-SCP®.

Questions? [Email Lindsay Bostic](#) or call 317-231-7382.