



With over 25 years of experience, Gregory Plotko advises creditors, distressed investors and corporate debtors on virtually all types of insolvency, restructuring and bankruptcy litigation matters. Greg works collaboratively with his clients to understand their strategic goals and helps them achieve such objectives through diligent advocacy and practical solutions.

Greg provides legal counsel to a diverse range of clients including credit funds, financial institutions (distressed desks), secured and unsecured creditors, debtors and other parties involved in complex Chapter 11 and Chapter 15 bankruptcy cases. He counsels clients on rights and remedies of various debt holders, handicapping legal outcomes, returns on investment (recovery ranges and timing) as well as analyzing capital structures, credit covenants and indenture provisions. Greg also has deep experience in special situations lending, alternative financing, litigation funding and claims trading.

As an advocate for creditors, Greg's experience includes negotiating and litigating Chapter 11 plans, cash collateral orders, debtor-in-possession and exit financing documents and equity commitment agreements, as well as developing, negotiating and implementing rights offerings.

Greg's experience with debtors includes assisting companies in navigating the complex legal, financial, and operational issues that arise in Chapter 11, receiverships, and out of court restructurings. He is well-versed in negotiating and obtaining forbearance agreements, and support from trade vendors, negotiating and implementing sales of business segments and companies and negotiating debtor-in-possession financing and confirming Chapter 11 plans.

Prior to joining the Barnes & Thornburg, Greg was a partner with an AmLaw 100 firm in New York.

Professional and Community Involvement

Gregory G. Plotko

Partner

390 Madison Avenue
12th Floor
New York, NY 10017-2509

P 646-746-2406
F 646-746-2001
gplotko@btlaw.com

EDUCATION

Cornell University, (B.S.), 1995

Benjamin N. Cardozo School of Law,
(J.D.), 1998

BAR ADMISSIONS

New Jersey

New York

COURT ADMISSIONS

U.S. District Court for the District of New Jersey

U.S. District Court for the Eastern District of New York

U.S. District Court for the Southern District of New York

LANGUAGES

English

Russian

PRACTICES

Asset Revitalization

Bankruptcy

Corporate

Creditors' Committees

Creditors' Rights, Restructuring and Bankruptcy

Debt Finance

Distressed M&A and Special Situations

Finance, Insolvency and Restructuring

Member, American Bankruptcy Institute

Member, Turnaround Management Association

National leadership council member, Upwardly Global

Honors

Legal Aid Society's Outstanding Pro Bono Immigration Service Award,
2005-2006

Litigation

Financial Institutions

Loan Documentation and Financing

Private Credit