



STRUCTURED FINANCE

Open For Business

Barnes & Thornburg LLP's attorneys regularly assist clients with structured finance transactions, including on and off balance sheet securitizations and conduit financings of receivables, auto loans, consumer debt, mortgages and other financial instruments. These transactions include public and private offerings (including SEC Rule 144A offerings) of asset-backed securities through special purpose entities, bankruptcy remote vehicles and similar arrangements.

Our attorneys have handled more than \$7 billion in public offerings of asset-backed equity and debt securities. We work with issuers to negotiate all legal aspects of these transactions with necessary parties, including lenders, credit enhancement or surety providers, underwriters and trustees. We are prepared to consider complex tax aspects of these transactions and to provide special opinions on legal matters required in these transactions including -bankruptcy non-consolidation- and -true sale- opinions.

Why Barnes & Thornburg?

Finding new ways to help clients identify solutions and new business opportunities, across industries, is at our core. We are, at times, more than lawyers, we are advisers bringing new ideas to light. We understand what keeps you up at night and work collaboratively to find practical and creative solutions, at the heart of business.

RELATED PRACTICES

Corporate